

## Saleh M. AlShami

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**Practice Focus** 

- Corporate
- · Mergers and Acquisitions
- Capital Market
- Litigation

Education

Prince Sultan University, L.L.B. Honors, 2019

## Languages

- Arabic
- English

Saleh is an associate in our Corporate and M&A practices. Saleh advises Saudi and international clients on mergers and acquisitions, joint ventures, capital markets, general corporate matters, foreign investment, commercial litigation and arbitration, restructuring matters, shareholders disputes and labor and employment matters. Saleh has a great knowledge of the market and the surrounding developments, where he can tailor his legal advice to meet the market's commercial/corporate needs.

## **REPRESENTATIVE MATTERS**

- Representation of clients on medium and high value commercial disputes including drafting petitions and response memoranda, and attending court hearings.
- Conducting legal due diligence in all forms in relation to several M&A deals and drafting the transactions documents (e.g. shareholders' agreements, share purchase agreements and assets purchase agreements).
- Advising and assisting in several securities disputes.
- Advising and assisting a leading real estate development company in Saudi Arabia in its day-to-day business.
- Advising and assisting a leading Saudi IT company, in various external transactions and internal structuring.
- Advising and assisting with processes of establishment and incorporation of foreign companies in Saudi Arabia.
- Advising and assisting several Saudi leading companies in their foreign investment with complex structures in compliance with Shariah.
- Advising and assisting several worldwide companies, in various structuring matters in the Kingdom of Saudi Arabia.
- Assisting with the incorporation of a Saudi investment bank.
- Assisting with the legal preparation of a cross-border bid, for a leading investment bank.
- Drafting and reviewing various government contracts and cooperation agreements.
- Representation of Fawaz Abdulaziz Alhokair & Company, a Saudi Arabian publicly traded company, in connection with its SAR 340 million acquisition of certain assets operating in the F&B sector.
- Representation in connection with various set-ups and incorporations of jointventures between foreign and local partners in the GCC.

- Advising clients on compliance matters in relation to local Saudi Arabian laws and general regulatory matters.
- Advising numerous of Saudi and foreign companies in connection with various matters including corporate, commercial, and labour matter.
- Advising clients on compliance matters in relation to local Saudi Arabian laws and general regulatory matters.
- Supporting our dispute resolution team on major arbitration cases in relation to complex corporate arrangements.
- Advising various semi-government companies in Saudi Arabia on matters relating to their day-to-day business.
- Advising the financial advisors concerning legal matters in various transactions.